

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

206470

2011 MAR 28 AM ID: 00

A. NAME & PHONE OF CONTACT AT FILER [optional] WILSON SONSINI GOODRICH & ROSATI (650) 493-9300	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Wilson Sonsini Goodrich & Rosati 650 Page Mill Road Palo Alto, CA 94304-1050 q lu@w sgr.com	
DRAWDOWN - 26	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
OR	1b. INDIVIDUAL'S LAST NAME Levy		FIRST NAME David	MIDDLE NAME I	SUFFIX
1c. MAILING ADDRESS 80 Riverside Boulevard, #24C		CITY New York	STATE NY	POSTAL CODE 10069	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME Levy		FIRST NAME David	MIDDLE NAME Isaiah	SUFFIX
2c. MAILING ADDRESS 80 Riverside Boulevard, #24C		CITY New York	STATE NY	POSTAL CODE 10069	COUNTRY USA
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Wilson Sonsini Goodrich & Rosati, P.C.					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 650 Page Mill Road		CITY Palo Alto	STATE CA	POSTAL CODE 94304	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

For a description of the collateral covered by this Financing Statement, see Schedule A attached hereto and incorporated herein by reference.

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA					F#565257 A#785199	

Filed with: NY - Secretary of State

UCC FINANCING STATEMENT ADDITIONAL PARTY

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2011 MAR 28 AM 10:00

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

19a. ORGANIZATION'S NAME		
OR		
19b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
Levy	David	I

20. MISCELLANEOUS:

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21. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (21a or 21b) - do not abbreviate or combine names

21a. ORGANIZATION'S NAME					
OR					
21b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
Levy	Dave	I			
21c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
80 Riverside Boulevard, #24C		New York	NY	10069	USA
21d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	21e. TYPE OF ORGANIZATION	21f. JURISDICTION OF ORGANIZATION	21g. ORGANIZATIONAL ID #, if any	
				<input type="checkbox"/> NONE	

22. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (22a or 22b) - do not abbreviate or combine names

22a. ORGANIZATION'S NAME					
OR					
22b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
Levy	Dave	Isaiah			
22c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
80 Riverside Boulevard, #24C		New York	NY	10069	USA
22d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	22e. TYPE OF ORGANIZATION	22f. JURISDICTION OF ORGANIZATION	22g. ORGANIZATIONAL ID #, if any	
				<input type="checkbox"/> NONE	

23. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (23a or 23b) - do not abbreviate or combine names

23a. ORGANIZATION'S NAME					
OR					
23b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
23c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
23d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	23e. TYPE OF ORGANIZATION	23f. JURISDICTION OF ORGANIZATION	23g. ORGANIZATIONAL ID #, if any	
				<input type="checkbox"/> NONE	

24. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (24a or 24b)

24a. ORGANIZATION'S NAME					
OR					
24b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
24c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME					
OR					
25b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
25c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

DEBTOR: DAVID ISAAH LEVY

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2017 MAR 28 AM 11:00

SECURED PARTY: WILSON SONSINI GOODRICH & ROSATI, P.C.

Exhibit A to UCC-1 Financing Statement

All of Debtor's right, title and interest, whether now existing or hereafter arising, owned or acquired, in the following property (collectively, the "Collateral"):

(a) 250,000 units of Crius Energy Trust, an unincorporated open-ended limited purpose trust established under the laws of the Province of Ontario (together with its successors, the "Issuer"), owned by Debtor ("Pledged Securities"), directly, beneficially or otherwise, together with all certificates (or other agreements or instruments), if any, representing such Pledged Securities, and all rights, contractual or otherwise, with respect thereto;

(b) the Account in which such Pledged Securities are held, and all certificates and instruments, if any, from time to time representing or evidencing the Account or the Pledged Securities;

(c) all property, securities or instruments in exchange for the Pledged Securities by way of stock dividends, recapitalizations, mergers, consolidations, split-ups, combinations, exchanges of shares or otherwise;

(d) all proceeds of insurance and insurance payments received by Debtor in respect of the Litigation;

(e) all indemnification payments and proceeds received by Debtor in respect of the Litigation;

(f) all amounts received by Debtor upon return of the \$200,000 pledged in support of any bond posted by or on behalf of Debtor in connection with the Litigation; and

(g) all proceeds of the foregoing ("Proceeds").

DEFINED TERMS: Capitalized terms used in this Exhibit and not otherwise defined have the meanings given to them in the Pledge and Security Agreement, dated as of March 27, 2017, between Debtor and Secured Party (as amended, restated, modified or supplemented from time to time).