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2012 Aug 23 AM09:47

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
Steven I. Holm, Esq

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Levy Holm Pellegrino & Drath LLP  
950 Third Avenue 31st Floor  
New York, NY 10022, USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OR

1b. INDIVIDUAL'S LAST NAME **Fidelis** FIRST NAME **Kendra** MIDDLE NAME **T.** SUFFIX

1c. MAILING ADDRESS **632 Palmer Road Apt. 5M** CITY **Yonkers** STATE **NY** POSTAL CODE **10701** COUNTRY **USA**

ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME **Fidelis** FIRST NAME **Wilmedge** MIDDLE NAME SUFFIX

2c. MAILING ADDRESS **632 Palmer Road Apt. 5M** CITY **Yonkers** STATE **NY** POSTAL CODE **10701** COUNTRY **USA**

ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

3b. INDIVIDUAL'S LAST NAME **Charatan** FIRST NAME **Debrah** MIDDLE NAME **Lee** SUFFIX

3c. MAILING ADDRESS **860 Fifth Avenue, Apt. 9A** CITY **New York** STATE **NY** POSTAL CODE **10065** COUNTRY **USA**

4. This FINANCING STATEMENT covers the following collateral:

All of Debtors' right, title and interest in and to 445 shares of capital stock of 632 Palmer Road Owners Inc. (the "Corporation") formed for the purpose of cooperative ownership of real estate allocated to Apartment 5M (the "Apartment") and to parking space #134, allocated to or purchased in connection with said apartment in the building known as 632 Palmer Road, Yonkers, New York 10701, together with substitute, replacement or additional shares of the Corporation issued in connection with said Apartment and all of the Debtors' right, title, and interest in that certain proprietary lease (the "Lease") between the Corporation, as Lessor, and Debtors, collectively, as Lessee, and any substitutes, replacements, or extensions of the Lease.

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA