

# UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

208838

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A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
<b>GREENBERG TRAURIG LLP</b> <b>445 HAMILTON AVENUE, 9<sup>TH</sup> FLOOR</b> <b>WHITE PLAINS, NEW YORK 10601</b> <b>ATTN: KENNETH P. ADDEO, ESQ.</b>

**DRAWDOWN  
DELANEY #30**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # **#201008200459076** filed on **August 20, 2010** with **New York Secretary of State** ☐ 1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the **REAL ESTATE RECORDS**

2. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.
3. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.
4. ☐ **ASSIGNMENT** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.
5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor **or** ☐ Secured Party of record. Check only one of these two boxes.  
Also check ONE of the following three boxes and provide appropriate information in items 6 and/or 7.  
☐ **CHANGE** name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or now address (if address change) in item 7c. ☐ **DELETE** name: Give record name to be deleted in item 6a or 6b. ☐ **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME			
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
	<b>CADER</b>	<b>ANDREW</b>	
			SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME			
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

ADDL INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.  
Describe collateral ☐ deleted or ☐ added, or give entire ☒ restated collateral description, or describe collateral ☐ assigned.

**SEE SCHEDULE A ATTACHED HERETO AND MADE A PART HEREOF. SAID SCHEDULE A REPLACES IN ITS ENTIRETY SCHEDULE A TO FINANCING STATEMENT FILE #201008200459076.**

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☒ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME			
	<b>GOLDMAN SACHS BANK USA</b>		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
			SUFFIX

10. **OPTIONAL FILER REFERENCE DATA** **GT File #: 044552.015000 (File with: New York Secretary of State)**

**FILING NUMBER: 201104280231721**

SCHEDULE A

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All of Debtor's right, title and interest in and to:

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(a) such Debtor's Securities Account and all stocks, bonds, security entitlements, financial assets or other securities or investment property (as such terms are defined in the UCC) now or hereafter in the possession, custody or control of Lender, including, without limitation, any of the foregoing from time to time deposited in or credited to such Securities Account (the "Securities");

(b) all credit balances, accounts, general intangibles, instruments, documents, money, certificates of deposit (as such terms are defined in the UCC) and all other property of whatever kind or description now or hereafter held in or credited to such Securities Account;

(c) any additional securities described in confirmations and other reports delivered by the Securities Intermediary to such Debtor or the Secured Party in connection with the Securities Account, which additional securities are deemed to be Securities in the Securities Account ("additional securities" shall include all investment property and options, including put and call option contracts);

(d) all of such Debtor's right, title and interest in and to each Fund listed on Annex I hereto (including all rights and remedies in, to and under the applicable limited partnership agreement, limited liability company agreement or other organizational and subscription documents relating to such Fund) (the "Fund Interests"), whether such Fund Interests are held in or credited to the Securities Account or otherwise; and

(e) all dividends, distributions, interest and proceeds (and all income or payments in lieu of or in substitution for any of the foregoing) of any of the property described in clauses (a), (b), (c) or (d).

Defined Terms

"Securities Account" means, individually and collectively, as the context may require, the one or more securities accounts established with the Securities Intermediary, including those certain accounts identified on Annex I hereto, together with any and all subaccounts thereof, segregated accounts thereunder and cash or other accounts linked or related thereto, and any and all of their respective successor, replacement or substitute accounts.

"Securities Intermediary" means Goldman, Sachs & Co., a New York limited partnership.

## ANNEX I

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Account Number	Name of Account Holder
	Andrew Cader

## Fund Interests

(each a "Fund"; collectively, the "Funds")

Name of Fund	Type of Entity	Registered Owner
Goldman Sachs Vintage Fund IV, L.P.	Limited Partnership	Andrew Cader
GS Capital Partners V, L.P.	Limited Partnership	Andrew Cader
GS Capital Partners VI, L.P.	Limited Partnership	Andrew Cader
Goldman Sachs KMI Investors, L.P.	Limited Partnership	Andrew Cader
GS Mezzanine Partners III, L.P.	Limited Partnership	Andrew Cader
GS Mezzanine Partners 2006, L.P.	Limited Partnership	Andrew Cader
GS Mezzanine Partners V, L.P.	Limited Partnership	Andrew Cader
GS Distressed Opportunities Fund, L.P.	Limited Partnership	Andrew Cader
GS Distressed Opportunities Employee Fund, L.P.	Limited Partnership	Andrew Cader
GS Distressed Opportunities Fund II, L.P.	Limited Partnership	Andrew Cader
Goldman Sachs Developing Markets Real Estate Partners (US), L.P.	Limited Partnership	Andrew Cader
Whitehall Street Global Real Estate Limited Partnership 2001	Limited Partnership	Andrew Cader
Whitehall Street Global Employee Fund 2001, L.P.	Limited Partnership	Andrew Cader
Whitehall Street Global Real Estate Limited Partnership 2005	Limited Partnership	Andrew Cader
Whitehall Street Global Real Estate Limited Partnership 2007	Limited Partnership	Andrew Cader
Durban Capital, L.P.	Limited Partnership	Andrew Cader
Corsair Capital Partners, L.P.	Limited Partnership	Andrew Cader
Wesley Capital QP, LP	Limited Partnership	Andrew Cader