

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

206470

2017 MAR 28 AM 10:00

**A. NAME & PHONE OF CONTACT AT FILER [optional]**

WILSON SONSINI GOODRICH &amp; ROSATI (650) 493-9300

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**Wilson Sonsini Goodrich & Rosati  
650 Page Mill Road  
Palo Alto, CA 94304-1050

qlu@wsgr.com

**DRAWDOWN - 26**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME

OR

1b. INDIVIDUAL'S LAST NAME

Levy

FIRST NAME

David

MIDDLE NAME

I

SUFFIX

1c. MAILING ADDRESS

80 Riverside Boulevard, #24C

CITY

New York

STATE

NY

POSTAL CODE

10069

COUNTRY

USA

1d. **SEE INSTRUCTIONS**ADD'L INFO RE  
ORGANIZATION  
DEBTOR

1e. TYPE OF ORGANIZATION

1f. JURISDICTION OF ORGANIZATION

1g. ORGANIZATIONAL ID #, if any

☐ NONE**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

Levy

FIRST NAME

David

MIDDLE NAME

Isaiah

SUFFIX

2c. MAILING ADDRESS

80 Riverside Boulevard, #24C

CITY

New York

STATE

NY

POSTAL CODE

10069

COUNTRY

USA

2d. **SEE INSTRUCTIONS**ADD'L INFO RE  
ORGANIZATION  
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)**

3a. ORGANIZATION'S NAME

Wilson Sonsini Goodrich &amp; Rosati, P.C.

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

650 Page Mill Road

CITY

Palo Alto

STATE

CA

POSTAL CODE

94304

COUNTRY

USA

**4. This FINANCING STATEMENT covers the following collateral:**

For a description of the collateral covered by this Financing Statement, see Schedule A attached hereto and incorporated herein by reference.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2**8. OPTIONAL FILER REFERENCE DATA**

Filed with: NY - Secretary of State

F#565257

A#785199

**UCC FINANCING STATEMENT ADDITIONAL PARTY**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

206470

2017 MAR 28 AM 10:00

**19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT**

19a. ORGANIZATION'S NAME

OR

19b. INDIVIDUAL'S LAST NAME

Levy

FIRST NAME

David

MIDDLE NAME, SUFFIX

I

**20. MISCELLANEOUS:**

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**21. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (21a or 21b) - do not abbreviate or combine names**

21a. ORGANIZATION'S NAME

OR

21b. INDIVIDUAL'S LAST NAME

Levy

FIRST NAME

Dave

MIDDLE NAME

I

SUFFIX

**21c. MAILING ADDRESS**

80 Riverside Boulevard, #24C

CITY

New York

STATE

NY

POSTAL CODE

10069

COUNTRY

USA

**21d. SEE INSTRUCTIONS**ADD'L INFO RE  
ORGANIZATION  
DEBTOR**21e. TYPE OF ORGANIZATION****21f. JURISDICTION OF ORGANIZATION****21g. ORGANIZATIONAL ID #, if any**☐ NONE**22. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (22a or 22b) - do not abbreviate or combine names**

22a. ORGANIZATION'S NAME

OR

22b. INDIVIDUAL'S LAST NAME

Levy

FIRST NAME

Dave

MIDDLE NAME

Isaiah

SUFFIX

**22c. MAILING ADDRESS**

80 Riverside Boulevard, #24C

CITY

New York

STATE

NY

POSTAL CODE

10069

COUNTRY

USA

**22d. SEE INSTRUCTIONS**ADD'L INFO RE  
ORGANIZATION  
DEBTOR**22e. TYPE OF ORGANIZATION****22f. JURISDICTION OF ORGANIZATION****22g. ORGANIZATIONAL ID #, if any**☐ NONE**23. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (23a or 23b) - do not abbreviate or combine names**

23a. ORGANIZATION'S NAME

OR

23b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

**23c. MAILING ADDRESS**

CITY

STATE

POSTAL CODE

COUNTRY

**23d. SEE INSTRUCTIONS**ADD'L INFO RE  
ORGANIZATION  
DEBTOR**23e. TYPE OF ORGANIZATION****23f. JURISDICTION OF ORGANIZATION****23g. ORGANIZATIONAL ID #, if any**☐ NONE**24. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (24a or 24b)**

24a. ORGANIZATION'S NAME

OR

24b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

**24c. MAILING ADDRESS**

CITY

STATE

POSTAL CODE

COUNTRY

**25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)**

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

**25c. MAILING ADDRESS**

CITY

STATE

POSTAL CODE

COUNTRY

DEBTOR: DAVID ISAAH LEVY

206470

2017 MAR 28 AM 11:00

SECURED PARTY: WILSON SONSINI GOODRICH & ROSATI, P.C.

**Exhibit A to UCC-1 Financing Statement**

All of Debtor's right, title and interest, whether now existing or hereafter arising, owned or acquired, in the following property (collectively, the "**Collateral**"):

(a) 250,000 units of Crius Energy Trust, an unincorporated open-ended limited purpose trust established under the laws of the Province of Ontario (together with its successors, the "**Issuer**"), owned by Debtor ("**Pledged Securities**"), directly, beneficially or otherwise, together with all certificates (or other agreements or instruments), if any, representing such Pledged Securities, and all rights, contractual or otherwise, with respect thereto;

(b) the Account in which such Pledged Securities are held, and all certificates and instruments, if any, from time to time representing or evidencing the Account or the Pledged Securities;

(c) all property, securities or instruments in exchange for the Pledged Securities by way of stock dividends, recapitalizations, mergers, consolidations, split-ups, combinations, exchanges of shares or otherwise;

(d) all proceeds of insurance and insurance payments received by Debtor in respect of the Litigation;

(e) all indemnification payments and proceeds received by Debtor in respect of the Litigation;

(f) all amounts received by Debtor upon return of the \$200,000 pledged in support of any bond posted by or on behalf of Debtor in connection with the Litigation; and

(g) all proceeds of the foregoing ("**Proceeds**").

DEFINED TERMS: Capitalized terms used in this Exhibit and not otherwise defined have the meanings given to them in the Pledge and Security Agreement, dated as of March 27, 2017, between Debtor and Secured Party (as amended, restated, modified or supplemented from time to time).