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**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] <b>Steven I. Holm, Esq</b>	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)  <b>Levy Holm Pellegrino &amp; Drath LLP</b> <b>950 Third Avenue 31st Floor</b> <b>New York, NY 10022, USA</b>	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				
OR				
1b. INDIVIDUAL'S LAST NAME <b>Fidelis</b>		FIRST NAME <b>Kendra</b>	MIDDLE NAME <b>T.</b>	SUFFIX
1c. MAILING ADDRESS <b>632 Palmer Road Apt. 5M</b>		CITY <b>Yonkers</b>	STATE <b>NY</b>	POSTAL CODE <b>10701</b> COUNTRY <b>USA</b>
ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME <b>Fidelis</b>		FIRST NAME <b>Wilmedge</b>	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS <b>632 Palmer Road Apt. 5M</b>		CITY <b>Yonkers</b>	STATE <b>NY</b>	POSTAL CODE <b>10701</b> COUNTRY <b>USA</b>
ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
3b. INDIVIDUAL'S LAST NAME <b>Charatan</b>		FIRST NAME <b>Debrah</b>	MIDDLE NAME <b>Lee</b>	SUFFIX
3c. MAILING ADDRESS <b>860 Fifth Avenue, Apt. 9A</b>		CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10065</b> COUNTRY <b>USA</b>

**4. This FINANCING STATEMENT covers the following collateral:**

All of Debtors' right, title and interest in and to 445 shares of capital stock of 632 Palmer Road Owners Inc. (the "Corporation") formed for the purpose of cooperative ownership of real estate allocated to Apartment 5M (the "Apartment") and to parking space #134, allocated to or purchased in connection with said apartment in the building known as 632 Palmer Road, Yonkers, New York 10701, together with substitute, replacement or additional shares of the Corporation issued in connection with said Apartment and all of the Debtors' right, title, and interest in that certain proprietary lease (the "Lease") between the Corporation, as Lessor, and Debtors, collectively, as Lessee, and any substitutes, replacements, or extensions of the Lease.

5. ALTERNATIVE DESIGNATION [if applicable]:		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			
8. OPTIONAL FILER REFERENCE DATA							

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